



UBS (Lux) Key Selection SICAV
Société d'Investissement à Capital Variable
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Notice to shareholders of UBS (Lux) Key Selection SICAV (the "Company")
UBS (Lux) Key Selection SICAV – Asia Allocation Opportunity (USD)
UBS (Lux) Key Selection SICAV – Asian Equities (USD)
UBS (Lux) Key Selection SICAV – Digital Transformation Themes (USD)
UBS (Lux) Key Selection SICAV – European Growth and Income (EUR)
UBS (Lux) Key Selection SICAV – China Allocation Opportunity (USD)
(the "Sub-Funds", each a "Sub-Fund")

IMPORTANT: This notice is important and requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice. The information contained in this notice is in accordance with the facts and does not omit anything likely to affect the importance of such information as at the date of this notice to the best of the knowledge and belief of UBS Asset Management (Europe) S.A. (the "Management Company") who has taken all reasonable care to ensure that such is the case. The Management Company accepts responsibility for the accuracy of the contents of this notice accordingly.

Unless otherwise defined in this notice, capitalised terms used in this notice shall have the same meaning as those used in the Hong Kong Covering Document dated June 2024 (the "HKCD") and prospectus dated June 2024 (the "Prospectus") (together, the "Hong Kong Offering Documents").

To Hong Kong resident shareholders,

The Board of Directors of the Company ("**Board of Directors**") wishes to inform you of the following update:

Pursuant to the issuance of the "*CSSF Circular 24/856 on the investor protection in case of a NAV calculation error, a non-compliance with investment rules and other errors at the level of a UCI*", which will enter into force on 1 January 2025, the Board of Directors draws shareholders' attention to the fact that it may not always be possible for the shareholders to be indemnified in case of net asset value calculation errors and/or non-compliance with investment rules and/or other errors at the level of the Company when subscribing through financial intermediaries. Shareholders are advised to seek advice in relation to their rights which may be negatively impacted.

The abovementioned information will be reflected in the next updated version of the Prospectus.

The current version of the Hong Kong Offering Documents and product key fact statement of the Sub-Funds are available from the Hong Kong Representative for inspection for a reasonable charge and on the website (<https://www.ubs.com/hk/en/asset-management.html>). Note that the website has not been reviewed by the SFC. The updated version of the same will be available in due course.

If you have any questions or concerns about the foregoing, you may contact the Management Company at its registered office in Luxembourg or the Hong Kong Representative at 45/F & 47/F-52/F Two International Finance

Centre, 8 Finance Street, Central, Hong Kong (Mailing Address: GPO Box 506 Hong Kong) or by telephone (852) 2971 6188.

UBS Asset Management (Hong Kong) Limited
For and on behalf of UBS Asset Management (Europe) S.A.

20 December 2024