

IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, please seek independent professional advice.

Capitalised terms in this letter have the same meaning as in the Prospectus and the Additional Information for Hong Kong Investors (together, the “**Hong Kong Offering Documents**”) of JPMorgan Funds (the “**Fund**”) unless otherwise specified.

30 April 2024

Dear Investor,

JPMorgan Funds (SICAV Range)

We are writing to inform you of certain changes to the sub-funds (“**Sub-Funds**”) of the Fund.

1. Reduction in the maximum level of the Operating and Administrative Expenses and fund servicing fee of JPMorgan Funds - USD Money Market VNAV Fund

Following the temporary Operating and Administrative Expenses waiver of 0.05% per annum for JPMorgan Funds - USD Money Market VNAV Fund - A (acc) - USD share class as notified to you on 11 January 2024, the maximum level of the Operating and Administrative Expenses of such share class of the Sub-Fund has been permanently reduced from 0.20% to 0.15% per annum with effect from 7 March 2024.

One of the components of the Operating and Administrative Expenses is fund servicing fee paid to the Management Company for various services it provides to the Fund, excluding the management of the Sub-Fund’s assets. With effect from 7 March 2024, the maximum level of the fund servicing fee of JPMorgan Funds - USD Money Market VNAV Fund has been reduced from 0.15% per year to 0.05% per year.

2. Other general updates

The Hong Kong Offering Documents has been amended to reflect other general updates.

The Hong Kong Offering Documents of the Fund and the Product Key Facts Statements of the Sub-Funds have been revised to reflect the above updates and are available free of charge upon request during normal working hours at the registered office of JPMorgan Funds (Asia) Limited¹, and on our website am.jpmorgan.com/hk².

The Management Company of the Fund accepts responsibility for the accuracy of the content of this notice.

¹ The registered office of JPMorgan Funds (Asia) Limited is located at 19th Floor, Chater House, 8 Connaught Road Central, Hong Kong.

² The website has not been reviewed by the Securities and Futures Commission.

If you have any questions with regard to the content of this notice or any other aspect of the Sub-Funds or the Fund, please do not hesitate to contact:

- your bank or financial adviser;
- your designated client adviser, account manager, pension scheme trustee or administrator; or
- if you normally deal directly with us, our J.P. Morgan Funds InvestorLine on (852) 2265 1188.

Yours faithfully,

For and on behalf of

JPMorgan Funds (Asia) Limited

as Hong Kong Representative of the Fund

A handwritten signature in black ink, appearing to be 'Edwin TK Chan', with a stylized flourish at the end.

Edwin TK Chan
Director

重要資料：務請即時細閱本重要函件。如閣下對本函件的内容有任何疑問，應尋求獨立專業意見。

除非另有指明，否則本函件內所載的術語應與摩根基金（「**本基金**」）的章程及致香港投資者額外資料（統稱「**香港銷售文件**」）所載者具有相同的涵義。

敬啟者：

摩根基金（SICAV系列）

此函旨在告知閣下有關本基金的子基金（「**子基金**」）的若干變更。

1. 調降摩根基金－美元浮動淨值貨幣基金的經營及行政開支以及基金服務費用的最高水平

繼我們於2024年1月11日告知閣下，已就摩根基金－美元浮動淨值貨幣基金－（美元）－A股（累計）股份類別的經營及行政開支作出每年0.05%的暫時寬免後，由2024年3月7日起，子基金的該股份類別的經營及行政開支的最高水平已由每年0.20%永久調降至每年0.15%。

經營及行政開支的一個組成部分為就管理公司向本基金提供的各種服務（不包括管理子基金的資產）支付予管理公司的基金服務費用。由2024年3月7日起，摩根基金－美元浮動淨值貨幣基金的基金服務費用的最高水平已由每年0.15%調降至每年0.05%。

2. 其他一般更新

香港銷售文件已作出修訂以反映其他一般更新。

本基金的香港銷售文件及子基金的產品資料概要已作出修改，以反映上述更新，而閣下可於一般辦公時間內於摩根基金（亞洲）有限公司之註冊辦事處¹，以及瀏覽本公司網頁 am.jpmorgan.com/hk²免費索取。

本基金之管理公司就本通知內容之準確性承擔責任。

如閣下對本通知的內容或子基金或本基金的任何其他方面有任何疑問，請聯絡：

- 閣下的銀行或財務顧問；

¹ 摩根基金（亞洲）有限公司之註冊辦事處位於香港中環干諾道中8號遮打大廈19樓。

² 此網頁並未經證券及期貨事務監察委員會審閱。

- 閣下指定的客戶顧問、客戶經理、退休金計劃受託人或行政管理人；或
- 如閣下通常直接與我們聯絡，請致電摩根基金理財專線 (852) 2265 1188。

摩根基金(亞洲)有限公司
(本基金之香港代表人)

A handwritten signature in black ink, appearing to be 'Chan Shun-cho', written in a cursive style.

董事
陳俊祺
謹啟

2024年4月30日