



THIS NOTICE IS IMPORTANT AND REQUIRES YOUR ATTENTION.

IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

**Notice to Unitholders
UBS (HK) Fund Series (the “Trust”)**

UBS (HK) Fund Series – China Opportunity Equity (USD)
UBS (HK) Fund Series – China High Yield Bond (USD)
UBS (HK) Fund Series – Systematic Allocation Portfolio Medium Classic (USD)
UBS (HK) Fund Series – Credit Income Opportunity (USD)
UBS (HK) Fund Series – Asia Income Bond (USD)
UBS (HK) Fund Series – Global Income Bond (USD)
UBS (HK) Fund Series – Asia Allocation Opportunity (USD)
UBS (HK) Fund Series – China Health Care Equity (USD)
UBS (HK) Fund Series – US Growth and Income (USD)
(each a “**Sub-Fund**”, collectively the “**Sub-Funds**”)

Dear Unitholders,

As a Unitholder of the Sub-Funds, we are writing to inform you of the following information.

Any terms not defined herein shall bear the same meanings as defined in the Trust Prospectus and Fund Specific Prospectuses in respect of the Trust and the Sub-Funds of the Trust dated April 2024 (collectively, the “**Prospectus**”).

Please be informed that Mr. Hayden Daniel Briscoe has resigned as a director of UBS Asset Management (Hong Kong) Limited (the “**Manager**”), with effect from 23 May 2024. Mr. Yiu Wai Ho has been appointed as a director of the Manager with effect from 31 May 2024.

The Prospectus will be updated accordingly to reflect the change of directors of the Manager as set out above.

The updated Prospectus will be available in due course for your inspection free of charge during normal business hours (except on Saturdays, Sundays and public holidays) at the office of the Manager at 45/F & 47-52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong. The updated Prospectus will also be available on the website of the Manager at <https://www.ubs.com/hk/en/asset-management/>. The aforesaid website has not been reviewed or authorized by the SFC.

We accept full responsibility for the accuracy of the information contained in this notice.

If you have any questions about the foregoing, you may contact the Manager at 45/F & 47-52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at +852 2971 6188.

Yours sincerely,

UBS Asset Management (Hong Kong) Limited

4 July 2024